

Press Release

Ad hoc release

Biel/Bienne, 31 August 2022

Haute Capital Partners SA publishes its results for the first half of 2022

- Cash increased to CHF 524'857.25 as of June 30, 2022 (Dec. 31, 2021: CHF 200'263.60)
- Liabilities decreased compared to 31.12.2022
- Own treasury shares are to be reported as a negative item in equity
- Profit increased by CHF 710'928.66 to CHF 184'465.11 as of June 30, 2022 (Dec. 31, 2021: CHF -526 463.55)

Today, Haute Capital Partners released its results, reporting a net revenue of CHF 184'465.11, or CHF 0.18 per share, for the first half of 2022, compared to a loss of CHF 526'463.55, or -0.53 per share, for the first half of 2021.

Real Estate

We are confident in our ability to seize opportunities during this economic downturn, starting with our two new real estate projects. The first one is located in Magglingen and consists of 4 apartments and an attic of high standing and offers a magnificent view of the Seeland region. The selling price is estimated at 7'600'000 CHF, which represents a return on investment (ROI) of 15,15%. In parallel, a similar project is taking place in Bellmund, composed of 3 high standing minergies houses with lake views. The estimated selling price is evaluated at 3'900'000 CHF, which represents an ROI of 8.33%.

Balance sheet as of June 30, 2022

Total assets decreased by 27.07% since 31.12.2021, this is mainly due to the reduction in securities, which are the company's main driver of current assets. Trading stocks and crypto-currencies are recorded in the company's securities account.

Cash increased to CHF 524'857.25 in order to provide a sufficient buffer in case investors wish to sell their shares. This increase also provides enough liquidity to deploy on the markets to buy low valued projects.

Property, Plant and Equipment remained at 2.3 million due to the acquisition of the land devoted to the construction of Bellmund's project. Revenue from both projects is evaluated at CHF 11'500'000 at least, once the sale of buildings is completed under current market conditions. This will positively impact current assets at disposition for future investments.

The substantial decrease in long-term financial liabilities to shareholders has been caused by the borrowing of Haute Capital Partners from its parent company, Haute Capital Holding. It was waived as a restructuring measure.

Haute Capital Partners has two on-going leases for the real estate projects in Magglingen and Bellmund, with mortgage rates set at 0.8% until, respectively, 30.04.2023 and 30.07.2023. Their amortization is set on a linear basis.

The share capital is represented by 1'000'000 issued shares at a nominal value of CHF 2.25. Moreover, Haute Capital Partners possesses 4.99% of its own shares in order to provide liquidity for the current market maker, ISP Group (Investment Solutions Partners). According to ARR 24.2, these treasury shares are reported as a separate (negative) equity component at CHF 46.55 per unit, which correspond to the market price at the time of the transfer from Haute Capital Holding Ltd.

Income Statement H1 2022

The company ended the first half of 2022 with a profit of CHF 184'465.11 up from CHF -526'463.55 over the same period last year. Our guidance for the first semester of 2022 was to achieve a positive earnings per share and so we did. The company realised a positive return for its shareholders of CHF 0.18 from CHF -0.53 last year. In addition, the share price has grown by 23.2% since the listing until 30.06.2022 and is still on the rise at the time of writing. YoY operational profit (EBIT) has been negatively impacted by a significant unrealized loss due to the current market conditions. Despite that, realised capital gain exceeds realised capital loss by CHF 237'816.59.

Return on Equity (ROE)

This value shows the efficiency of the company's capital in its operations and expansion and how efficiently a company uses its resources to create additional income. Furthermore, it is the most widely known metric to measure a company's return to its shareholders. In H1 2022, ROE was evaluated at 7.74%, meaning that Haute Capital Partners is generating an extra 7.7 cents for every Swiss franc invested.

The semi-annual report can be downloaded from the page :

<https://hautecapitalpartners.com/investors>

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Haute Capital Partners SA

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