WBLK WisdomTree Blockchain UCITS ETF - USD Acc

Investment Objective

The WisdomTree Blockchain UCITS ETF (the "Fund") seeks to track the price and yield performance, before fees and expenses, of the WisdomTree Blockchain UCITS Index (the "Index").

Index Description

The Index is designed to measure the performance of companies primarily involved in blockchain and cryptocurrency technologies. The index excludes companies which do not meet WisdomTree's ESG (environmental, social and governance) criteria.

To be included in the Index, companies must meet certain risk management criteria, as well as minimum liquidity requirements, WisdomTree's ESG screen and be issued by a company primarily involved in blockchain and cryptocurrency technology which include the following categories:

- Blockchain Enablers: Companies that develop building block components for blockchain ecosystems
- Blockchain Engagers: Companies that provide blockchain and cryptocurrency services and/or applications

To classify stocks in these two categories, the index leverages WisdomTree's heritage of innovation and self-indexing as well as, WisdomTree's global digital assets team's knowledge of the blockchain and experience thanks to interaction with partners in the cryptocurrency ecosystem.

The index is equally weighted subject to the capping and liquidity adjustment rules as defined below. After capping the combined weight of all Blockchain Enablers in the index to 30%, a liquidity adjustment is applied to the index weights. The Index is rebalanced on a quarterly basis in February, May, August and November.

Product Information

Asset Class	Equities
Benchmark	WisdomTree Blockchain UCITS Index
Replication Method	Physical, Fully Replicated
Total Expense Ratio	0.45%
Base Currency	USD
Use of Income	Accumulating
Distribution Frequency	N/A
Inception Date	08/09/2022
Financial Year End	31 December
UCITS Compliant	Yes
ISA Eligible	Yes
SIPP Eligible	Yes
EU Savings Directive	Out of Scope
Registration	AT, CH, DE, DK, ES, FI, FR, GB, IE, IT, LU, NL, SE
Manager	WisdomTree Management Ltd.
Investment Manager	Irish Life Investment Managers
Administrator	State Street Fund Services (Ireland) Limited
Custodian	State Street Custodial Services (Ireland) Limited

Index Information

Index	WisdomTree Blockchain UCITS Index
Index Provider	WisdomTree, Inc.
Index Currency	USD
Index Bloomberg Code	WTBKCN

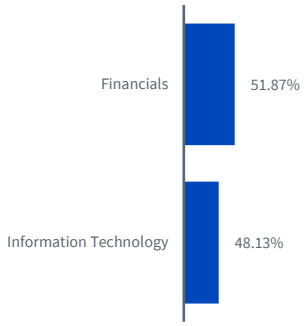
ESG Characteristics

SFDR Disclosure	SFDR Article 8
MSCI ESG Fund Rating	BB

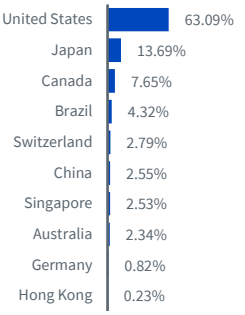
Investors should read the prospectus of the Issuer ("Prospectus") before investing and should refer to the section of the Prospectus titled 'Risk Factors' for further details of risks associated with an investment in this product.

Top 10 Holdings (% Weight)	
Visa Inc	5.34%
Mastercard Inc	5.33%
SBI Holdings Inc/Japan	5.28%
PayPal Holdings Inc	4.86%
Block Inc - A	4.76%
Galaxy Digital Holdings Ltd	4.60%
Monex Group Inc	4.55%
Coinbase Global Inc -Class A	4.44%
Nu Holdings Ltd/Cayman Isl-A	4.32%
MicroStrategy Inc	4.12%

Fund Sector Exposure (% Weight)



Top 10 Countries (% Weight)



NB: Sources for all tables/charts on these pages: WisdomTree UK, Bloomberg. All data as of 28/02/2025

Listing Information

Exchange	Trading Currency	Exchange Ticker	Bloomberg Code	RIC	SEDOL	ISIN	WKN	Listing Date
LSE	USD	WBLK	WBLK LN	WIWBLK.L	BN7F1M7	IE000940RNE6	A3DJ99	14/09/2022
Borsa Italiana	EUR	WBLK	WBLK IM	WBLK.MI	BN7F1Q1	IE000940RNE6	A3DJ99	13/09/2022
Xetra	EUR	WBKN	WBKN GY	WBKN.DE	BN7F2J1	IE000940RNE6	A3DJ99	13/09/2022
LSE	GBx	BKCN	BKCN LN	BKCN.L	BN7F1N8	IE000940RNE6	A3DJ99	14/09/2022
SIX	USD	WBLK	WBLK SW	WBLK.S	BPZK4J6	IE000940RNE6	A3DJ99	23/01/2023

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Potential Benefits

Blockchain technology is a revolution in the making and could be useful wherever a transparent, immutable, and digital record of information is needed. It underpins many megatrends: Decentralised Finance, Web 3.0, the Metaverse, to name a few. The Fund offers access to a pure-play strategy through direct investment in publicly listed companies, which are primarily involved in blockchain and cryptocurrency technologies.

Invest in businesses that are capitalising on the high growth potential of blockchain and cryptocurrency technologies and which meet certain risk management criteria, as well as minimum liquidity requirements and also WisdomTree's ESG (environmental, social and governance) criteria.

The ETF leverages WisdomTree's heritage of innovation and self-indexing as well as, WisdomTree's global digital assets team's knowledge of the blockchain and experience thanks to interaction with partners in the cryptocurrency ecosystem.

The ETF is physically backed and UCITS compliant.

Potential Risks

Although the Index was created to select companies with a relatively higher exposure to blockchain related business models, there is no guarantee this objective will be achieved.

An investment in equities may experience high volatility and should be considered as a longer-term investment.

Higher growth companies such as those that play a part in megatrends tend to trade at higher valuations. The investor should consider the risk that comes with higher valuations as part of any investment decision.

Investment risk may be concentrated in specific sectors, countries, companies or currencies.

This list does not cover all risks-further risks are disclosed in the KID/KIID and Prospectus.

Glossary

Dividend Weighted Index: an index that determines the weight of its constituents using the dividends paid by the security rather than another variable (the most common is Market Cap weighted indices).

Fully Replicated: assets are invested in securities that match the constituents of the relevant index, in the same proportion.

Fundamentally Weighted Index: an index that weights securities on the basis of factors such as dividends or earnings.

Large Cap, Mid Cap and Small Cap: refers to market capitalisation and is calculated by multiplying the price of a stock by the number of shares outstanding.

Listing currency: the trading currency on the exchange.

Physical (Optimised): assets are predominantly invested in securities that are constituents of the index, but may also hold securities whose characteristics closely resemble the characteristics of the index.

Physically Backed: securities held by the fund are the actual securities not a derivative.

Rebalance: An index is created by applying a certain set of selection and weighting rules of countries, sectors and stocks at a certain frequency. A Rebalance is when WisdomTree re-applies its rules based selection and weighting process.

Rebalance Frequency: The frequency by which the constituents of the index are screened and their weights changed.

Replication Method: the method by which the fund gets exposure to the benchmark index.

Share class currency or the "NAV currency": The currency that the fund's NAV is issued in.

Total Expense Ratio (TER): A measure of the total costs associated with managing and operating a fund. The TER consists primarily of management fees plus other expenses such as trustee, custody and operating expenses. It does not cover the swap fee. The TER is expressed as a percentage of the fund's total net asset value.

Disclaimer

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The products discussed in this document are issued by WisdomTree Issuer ICAV ("WT Issuer"). WT Issuer is an umbrella investment company with variable capital having segregated liability between its funds organised under the laws of Ireland as an Irish Collective Asset-management Vehicle and authorised by the Central Bank of Ireland ("CBI"). WT Issuer is organised as an Undertaking for Collective Investment in Transferable Securities ("UCITS") under the laws of Ireland and shall issue a separate class of shares ("Shares") representing each fund.

The Fund is described in a Key Information Document (KID) or Key Investor Information Document (KIID) for UK investors, and the prospectus of WT Issuer ("WT Prospectus"). A copy of the WT Prospectus and the KID / KIID is available, for EEA/UK only, in English at www.wisdomtree.eu. Where required under national rules, the KID will also be available in the local language of the relevant EEA Member State. Investors should read the WT Prospectus before investing and should refer to the section of the WT Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the Shares.

The summary of investor rights (https://www.wisdomtree.eu/-/media/eu-media-files/other-documents/regulatory/summary-of-investor-rights---wisdomtree-issuer-icav.pdf) associated with an investment in the fund is available in English on WisdomTree Europe's website. WisdomTree Management Limited may decide to terminate the arrangements made for the marketing of its collective investment undertakings. In such circumstances, shareholders in the affected EEA Member State will be notified of this decision and will be provided with the opportunity to redeem their shareholding in the fund free of any charges or deductions for at least 30 working days from the date of such notification.

French Investors should note that, relative to the expectations of the Autorité des Marchés Financiers, this Fund presents disproportionate communication on the consideration of non-financial criteria in its investment policy.

This product is based overseas and is not subject to UK sustainable investment labelling and disclosure requirements. Please refer to the FCA website which details further information in relation to sustainability disclosure requirements (https://www.fca.org.uk/consumers/sustainable-investment-labels-greenwashing).

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